



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities**For the month ended (dd/mm/yyyy) : 30/11/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer AUX International Holdings LimitedDate Submitted 01/12/2015**I. Movements in Authorised Share Capital****1. Ordinary Shares**

|                                     |                       |               |                             |                             |   |
|-------------------------------------|-----------------------|---------------|-----------------------------|-----------------------------|---|
| (1) Stock code :                    | <u>02080</u>          | Description : | <u>Ordinary Shares</u>      |                             |   |
|                                     |                       |               | No. of ordinary shares      | Par value (HK\$)            | Authorised share capital (HK\$)           |
| Balance at close of preceding month | <u>10,000,000,000</u> |               | <u>0.01</u>                 | <u>100,000,000</u>          |   |
| Increase/(decrease)                 | <u>Nil</u>            |               |                             | <u>Nil</u>                  |   |
| Balance at close of the month       | <u>10,000,000,000</u> |               | <u>0.01</u>                 | <u>100,000,000</u>          |   |
| (2) Stock code :                    | <u>N/A</u>            | Description : | <u>N/A</u>                  |                             |   |
|                                     |                       |               | No. of ordinary shares      | Par value (State currency)  | Authorised share capital (State currency) |
| Balance at close of preceding month |                       |               | <u>                    </u> | <u>                    </u> | <u>                    </u>               |
| Increase/(decrease)                 |                       |               | <u>                    </u> | <u>                    </u> | <u>                    </u>               |
| Balance at close of the month       |                       |               | <u>                    </u> | <u>                    </u> | <u>                    </u>               |



## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 314,984,000            | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | Nil                    | N/A | N/A                     | N/A                            |
| Balance at close of the month         | 314,984,000            | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| <u>1. Share Option Scheme adopted on (03/01/2014)</u>  |                           |           |                            |        |  |   |
| Ordinary shares<br>(Note 1)  | Nil                       | Nil       | Nil                        | Nil    | Nil  | Nil   |
| <u>2. N/A</u>  |                           |           |                            |        |  |   |
| ( / / )<br>shares<br>(Note 1)  |                           |           |                            |        |  |   |
| <u>3. N/A</u>  |                           |           |                            |        |  |   |
| ( / / )<br>shares<br>(Note 1)  |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | Nil  |   |
|  |                           |           | (Preference shares)        |        | N/A  |   |
|  |                           |           | (Other class)              |        | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | N/A    |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|--|--|
| 1. N/A   |                                 |  |                                  |   |  |  |
| ( / / )  |                                 |  |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |  |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |  |                                  |   |  |  |
| Subscription price                                       |                                 |  |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )  |                                  |   |  |  |
| 2. N/A   |                                 |  |                                  |   |  |  |
| ( / / )  |                                 |  |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |  |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |  |                                  |   |  |  |
| Subscription price                                       |                                 |  |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )  |                                  |   |  |  |
| 3. N/A   |                                 |  |                                  |   |  |  |
| ( / / )  |                                 |  |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |  |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |  |                                  |   |  |  |
| Subscription price                                       |                                 |  |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )  |                                  |   |  |  |
| 4. N/A   |                                 |  |                                  |   |  |  |
| ( / / )  |                                 |  |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |  |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |  |                                  |   |  |  |
| Subscription price                                       |                                 |  |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )  |                                  |   |  |  |
| Total B.   |                                 |  |                                  | (Ordinary shares)                         | N/A  |  |
|  |                                 |  |                                  | (Preference shares)                       | N/A  |  |
|  |                                 |  |                                  | (Other class)                             | N/A  |  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 2. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 3. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 4. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | N/A  |   |
| (Preference shares)                            |                                |                                    |                            |                              | N/A  |   |
| (Other class)                                  |                                |                                    |                            |                              | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 2. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 3. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u> <u>N/A</u>   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u> <u>N/A</u>   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u> <u>N/A</u>   |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u> <u>N/A</u>   |

| Type of Issue |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |     |
|---------------|----------------------|---------------------------------|--|---|-----|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A   | N/A |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)  | N/A   | N/A |
| 7.            | Redemption of shares |                                 | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)       | N/A   | N/A |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A   | N/A |



For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy)                                    | N/A  | N/A   |
| 10. Other                  | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A  | N/A   |
| Total E. (Ordinary shares) |  | N/A  |   |
| (Preference shares)        |  | N/A  |   |
| (Other class)              |  | N/A  |   |

|   |           |     |
|---|-----------|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1) _____ | N/A |
|   | (2) _____ | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |           | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |           | N/A |

*(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)*

Remarks (if any):

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Submitted by: Tsang Kwok Shan Sandy

Title: Joint Company Secretary

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*